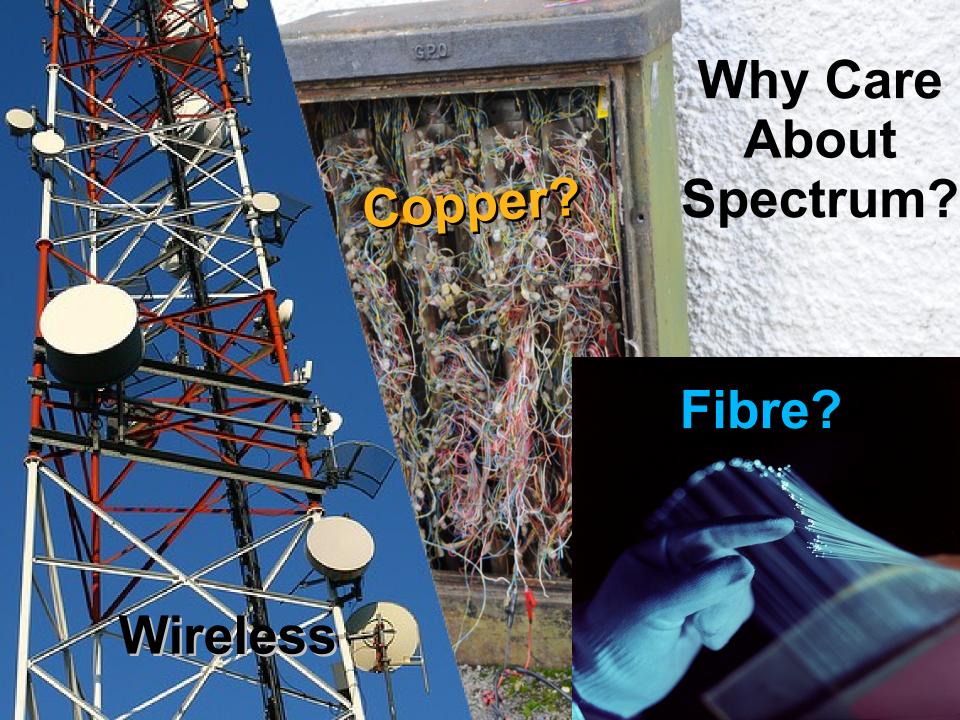


NSRC Network Startup Resource Center

A Wireless Spectrum Primer







FORTUNE -

Enter s

Ins

Ho

Home Video Markets Investing Economy Tech Leadersh

The Spectrum Crunch



America s wireless airwaves are full

The mobile phone industry is running out of capacity - and there's no quick or cheap fix. More

Most Popular

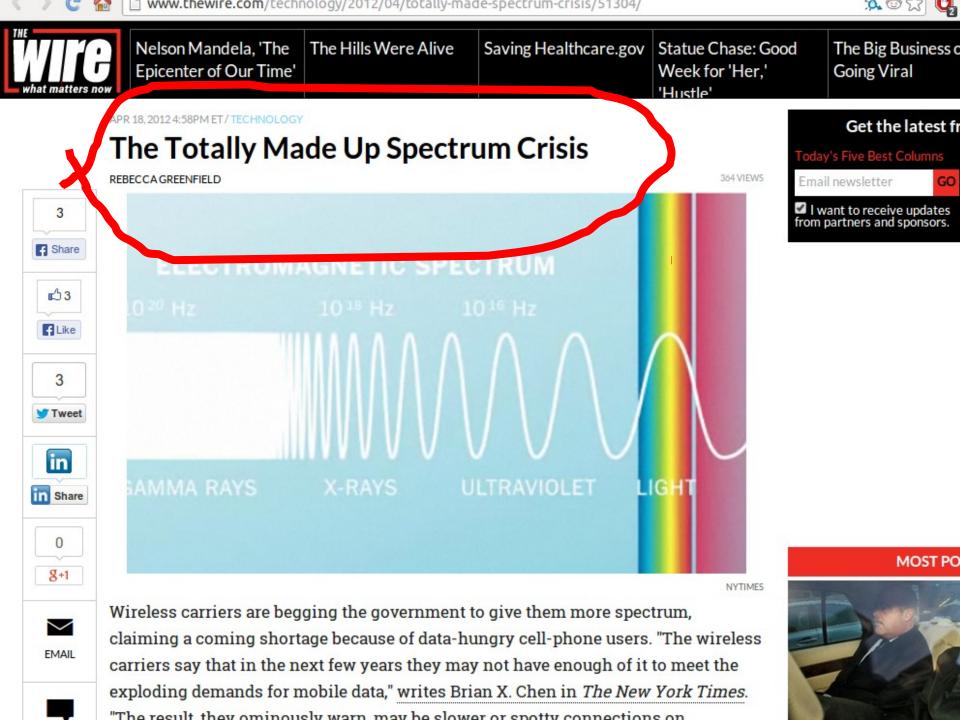
Boost for trade as glo

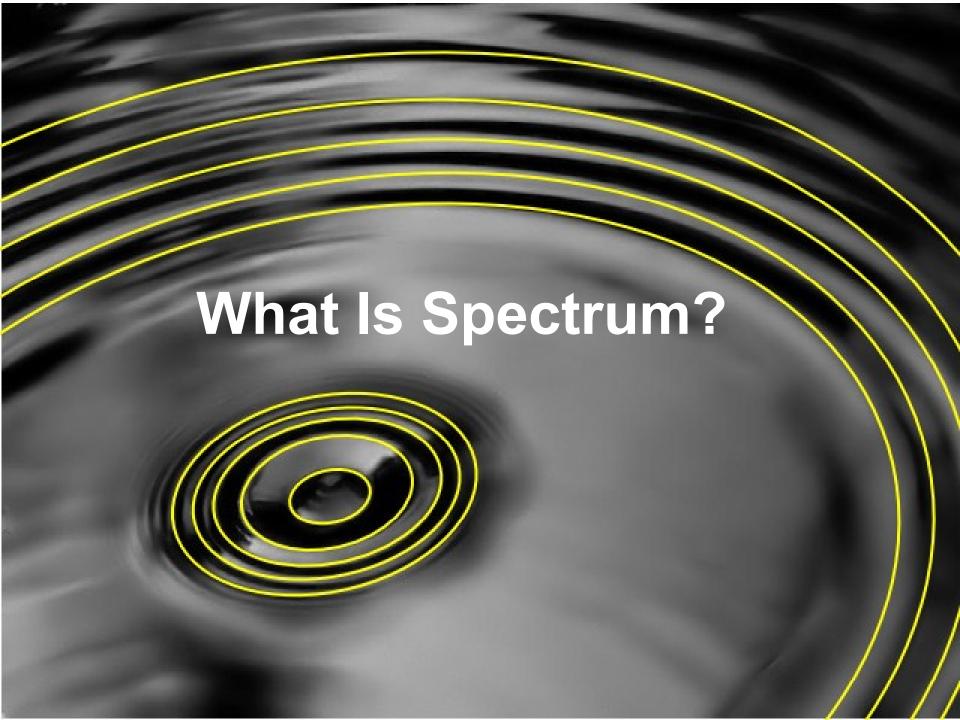
Someone bought a \$
Bitcoins

Five key numbers bel recovery

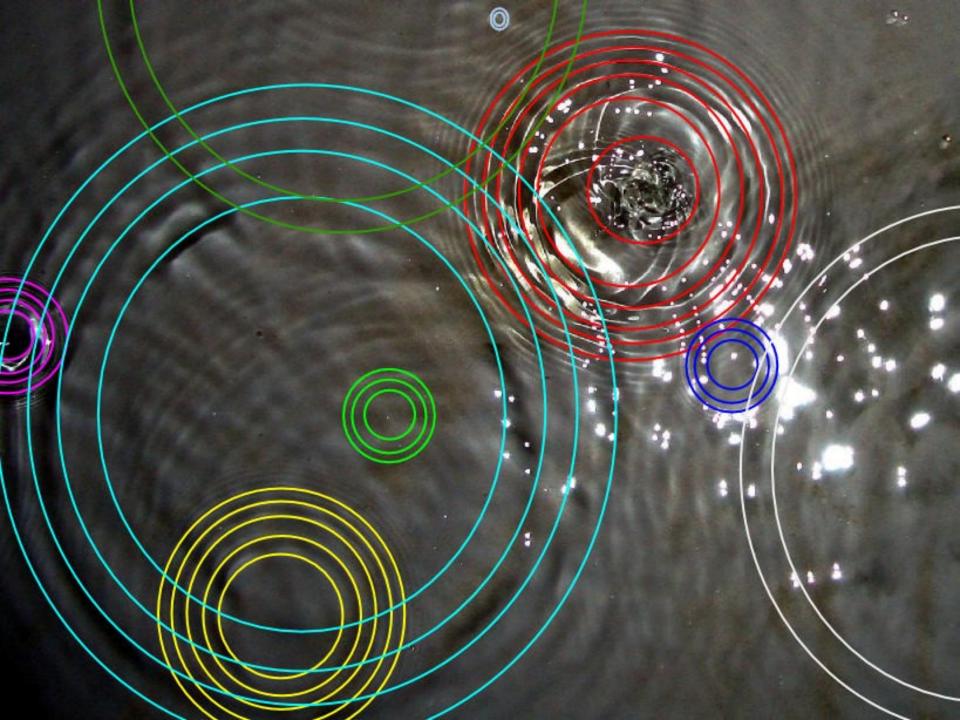
2 million Facebook, 6 passwords stolen in r

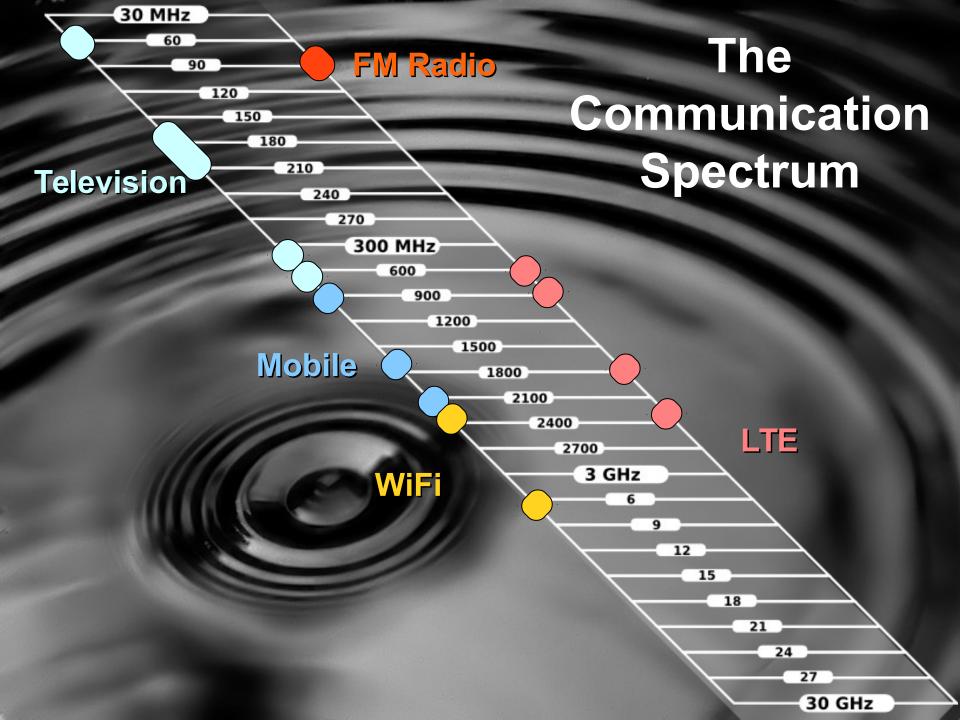
Where should you pu

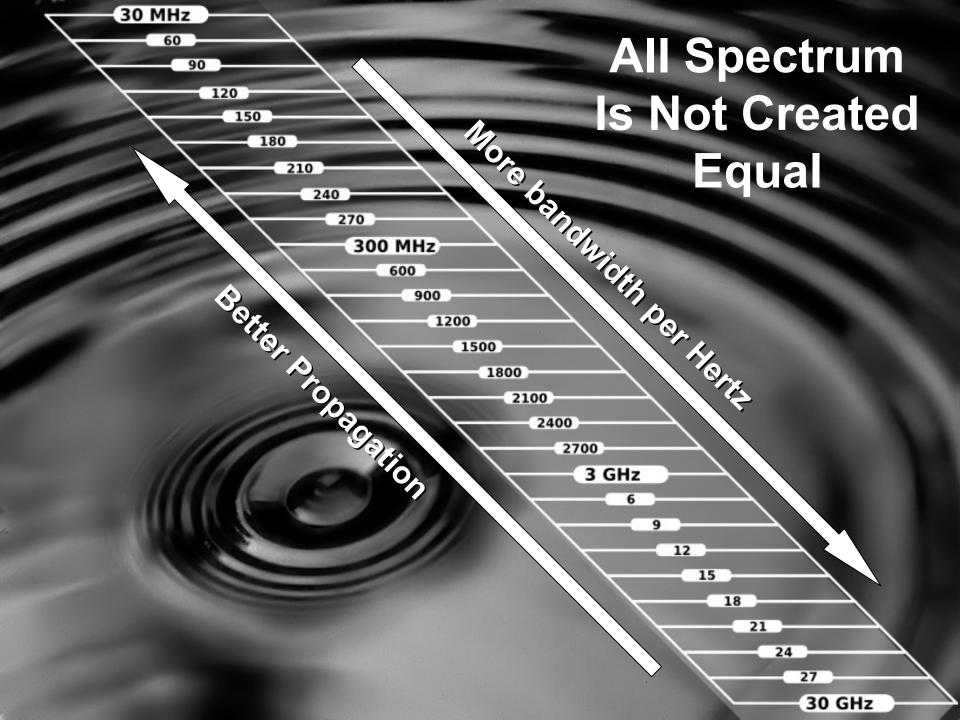


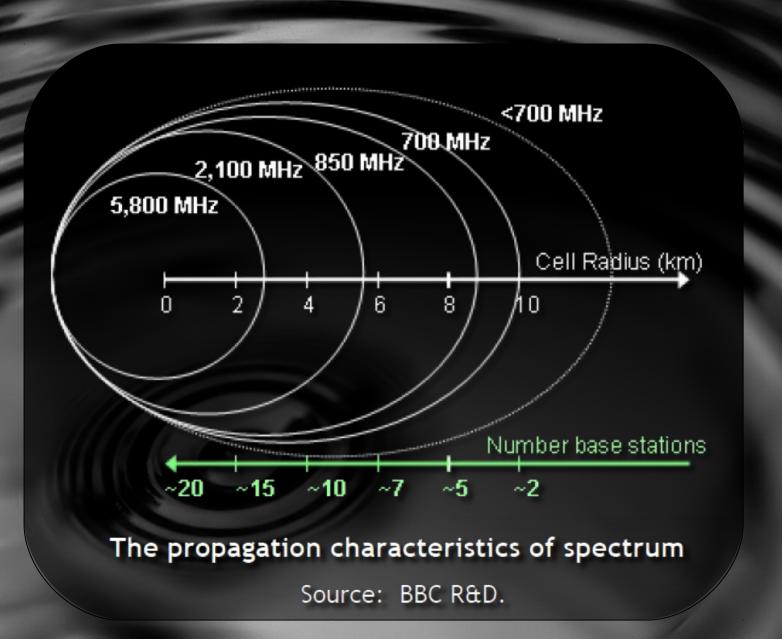












Source: The Mobile Provide: Economic Impacts of Alternative Uses of the Digital Dividend

The core of today's spectrum policy was developed in the early 20th century

which was fine until...



RESERVED SPECTRUM

Unauthorized operators will be towed / ticketed at owners expense



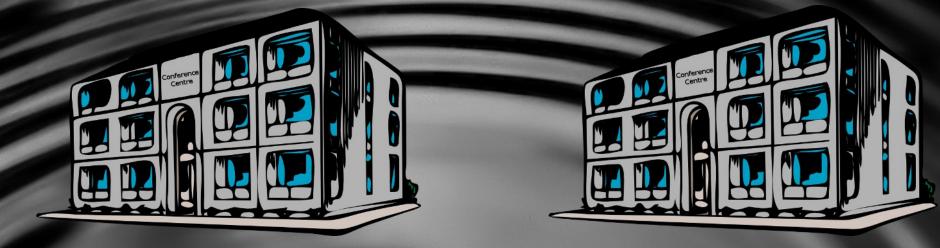


Imagine a conference centre...

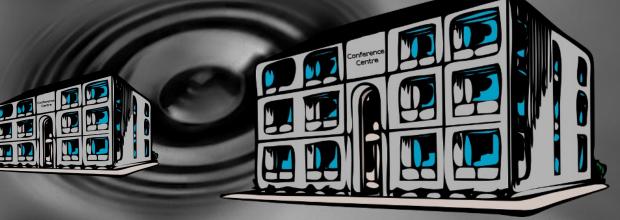


..where each room might correspond to a spectrum band.

Or many conference centres...

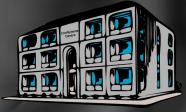


Lagos



Abuja

Kano



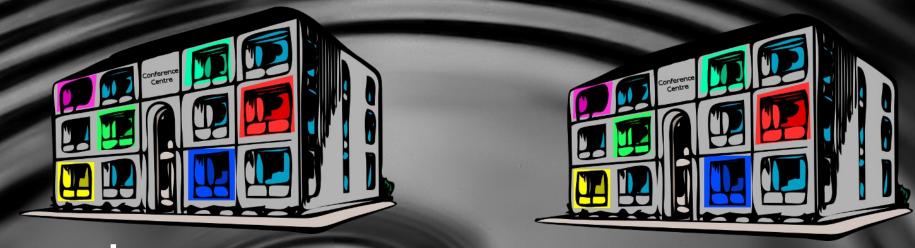
Access to any conference room A anywhere, anytime.



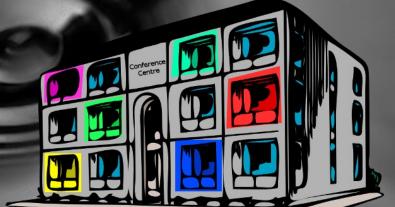




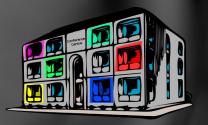
Spectrum is allocated like slices of a pie



Lagos

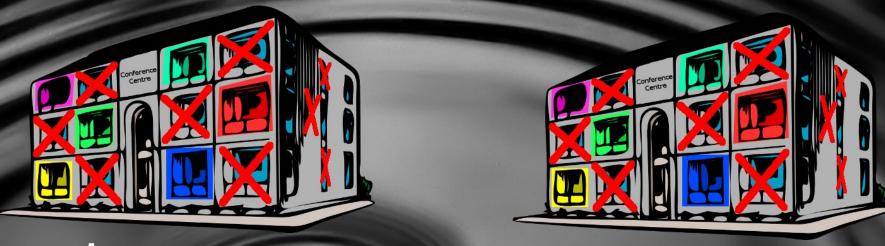


Kano



Abuja

Guard bands



Lagos







Abuja

Unlicensed Spectrum



Lagos







Abuja





Cons **Pros** prone to ensure public manipulation interest outcomes can lead to court challenges long administrative process **Beauty Contest**

Pros

- neutral market decides
- fair to all players
- can be designed for social outcomes

Cons

- can be gamed
- raises bar for market entry
- cost to consumer?

Auctions

Pros

- efficient
- no need to reallocate spectrum
- wave of the futurecognitive radio?

Cons

- interference?
- difficult to get incumbents to agree

SERENDIPITY

Dynamic Spectrum

Mobile

700MHz

Mobile

800MHz

Digital Digital Television
Television Television White
Spaces

- Allows for the dynamic re-use of spectrum without interfering with the primary spectrum holder
- Ideal for rural access
- Low television spectrum occupancy in Africa

No re-allocation of spectrum required

Television White Spaces

Pros

- low barrier to entry
- spur to innovation
- spur for entrepreneurship

Cons

- conflict management
- ✓ no guarantees
- dependent on respect for standards

Unlicensed Spectrum (WiFi)













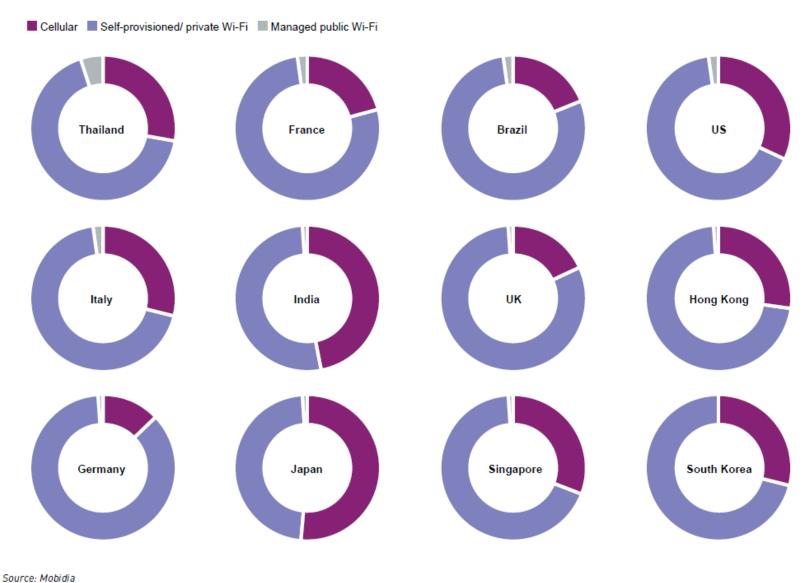






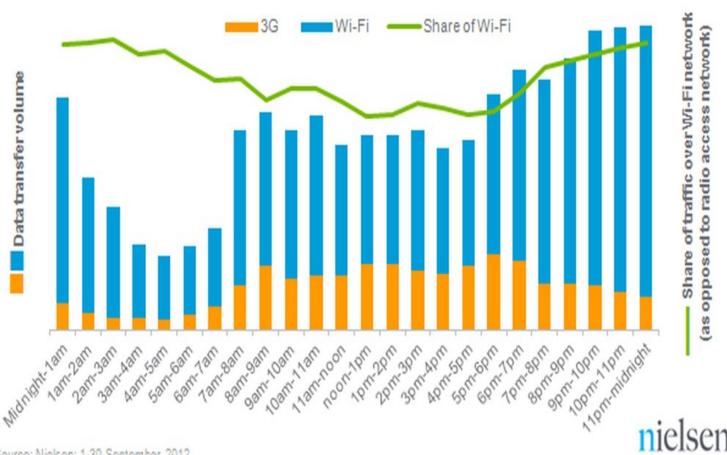


Distribution of Android smartphone-originated traffic across cellular and Wi-Fi networks, Jan 2013

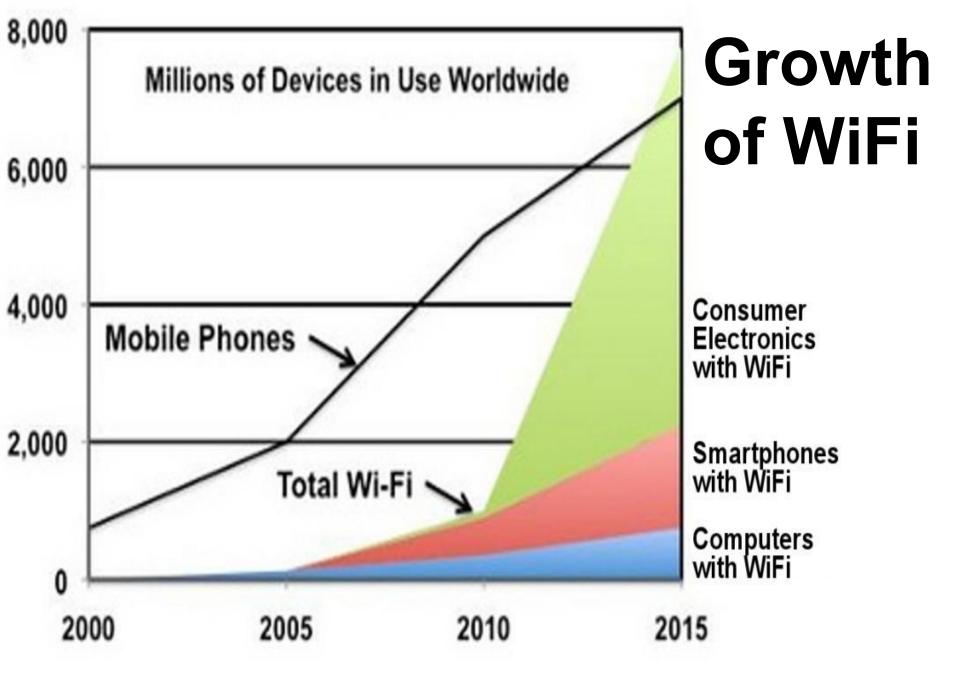


Wi-Fi delivers over three-quarters of all UK smartphone data

Mobile data transfer via Wi-Fi vs 3G by time of day (volume by hour)



Source: Nielsen: 1-30 September 2012



Source: Daily Wireless – www.dailywireless.org/2012/02/08/hotspot-2-0/

licensed vs. unlicensed

licensed

- exclusivity
- high investment
- more powerful radio transmission

unlicensed

- non-exclusive
- low investment
- low power radio
- needs interference strategy





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Antenna http://www.flickr.com/photos/tsk/2760922792/ BY



Grazing Commons
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0755/
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Water Amplifier by mdezemery http://www.flickr.com/photos/mdezemery/295687769/ BY NC SA



Seattle Raindrops and Flash by by Spappy.joneS http://www.flickr.com/photos/swift/94108224 BY NC SA/



King Farouk in the inauguration of the international telecommunications congress 1938 by KodakAgfa http://www.flickr.com/photos/96884693@N00/1509615338/BY NC SSA



Pigeon Point by John Curley http://www.flickr.com/photos/jay_que/2042143317/ BY NC SA



Beauty Contest
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BY



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