

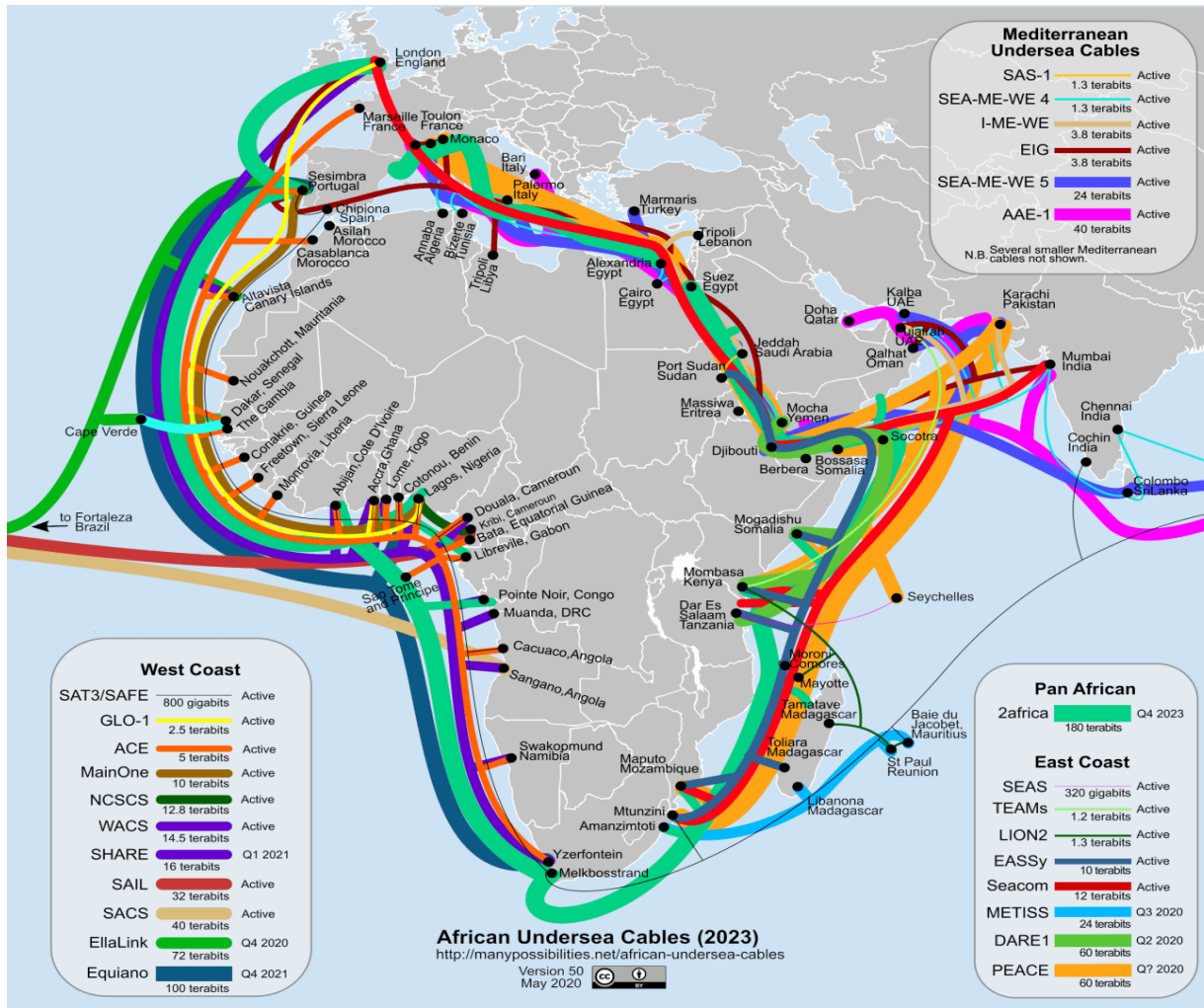
New Partnerships and New Technologies in Deploying Last Mile Connectivity: Lessons and Opportunities

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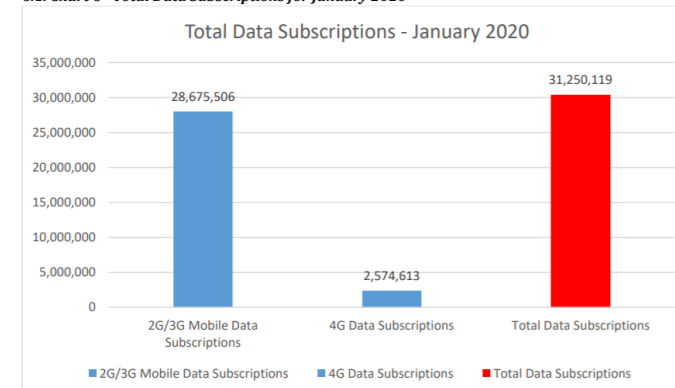


Have we harnessed our full Potentials



- International capacity and redundancies
 - ✓ WACS, ACE, GLO-1, MainOne, SAT3
 - ✓ More than 12 Terabits/s
- Four global Mobile Operators
 - ✓ MTN, AirtelTigo, Vodafone, Glo
- 11,737,818 Internet users in Dec/2019, 37.8% of the population, per ITU.

6.1. Chart 6 - Total Data Subscriptions for January 2020



**We could
have
achieved
more**



Opportunities



- **Duplicated Investments**
 - Backhaul fibre routes
 - Fiber to the Home/Business
 - Road constructions
- **Under Utilized National Assets**
 - Utility poles (ECG, NEDCO, GRIDCO, etc)
- **Licensing regimes**
 - Universal /Technology neutral licensing scheme?

Way Forward



- **More collaboration within the industry**
 - Regulator facilitation
 - Private sector driven collaboration

- **Licensing regimes**
 - Implement Universal /Technology neutral licensing plan



Thank
You